

STATEMENT OF FINANCIAL POSITION



Statement of financial position as at:

<input type="text"/>	<input type="text"/>	<input type="text"/>
<i>Day</i>	<i>Month</i>	<i>Year</i>

IRD Number:

Full name

Home address

Telephone numbers

<input type="text"/>	<input type="text"/>
<i>Daytime</i>	<i>Evening</i>

Tax arrears

Current occupation

Employer's name

Income and Expenses

Monthly Income

Salary / wages

Spouse / partner income

Self-employed income

Other income

Eg. rent, interest, dividends

Total Monthly Income A

Monthly Expenses

Food / groceries

Rent / board / mortgage

Petrol / bus

Childcare / school expenses



Income and Expenses continued.

Monthly expenses continued

<i>Gas / electricity / water</i>	<input type="text"/>	
<i>Telephone / mobile</i>	<input type="text"/>	
<i>Clothing</i>	<input type="text"/>	
<i>Loan / credit card repayment</i>	<input type="text"/>	
<i>Vehicle license / insurance*</i>	<input type="text"/>	
<i>House and contents insurance*</i>	<input type="text"/>	
<i>Medical insurance / expenses*</i>	<input type="text"/>	
<i>Life insurance / superannuation*</i>	<input type="text"/>	
<i>Other expenses</i>	<input type="text"/>	
<u>Total Expenses</u>	B	<input type="text"/>
<i>Net Monthly Income (i.e A-B)</i>	C	<input type="text"/>

* For annual expenses, divide by twelve to ascertain the monthly expense.

Assets and Liabilities

Assets

Bank accounts

<i>Bank and account number</i>	<input type="text"/>	<i>Balance</i>	<input type="text"/>
<i>Bank and account number</i>	<input type="text"/>	<i>Balance</i>	<input type="text"/>
<i>Bank and account number</i>	<input type="text"/>	<i>Balance</i>	<input type="text"/>

Vehicles eg. car, boat

<i>Model and year</i>	<input type="text"/>	<i>Value</i>	<input type="text"/>
<i>Model and year</i>	<input type="text"/>	<i>Value</i>	<input type="text"/>



Assets and liabilities continued.

Assets continued

<i>Property</i>	<i>Location</i>	<input type="text"/>	<i>Market Value</i>	<input type="text"/>
<i>Household effects</i>			<i>Value</i>	<input type="text"/>
<i>Other assets</i>	<i>Description</i>	<input type="text"/>	<i>Value</i>	<input type="text"/>
<u>Total assets</u>			<i>D</i>	<input type="text"/>

Liabilities

<i>Bank overdraft</i>	<i>Bank</i>	<input type="text"/>	<i>Limit</i>	<input type="text"/>	
<i>Mortgage</i>	<i>Bank</i>	<input type="text"/>	<i>Value</i>	<input type="text"/>	
<i>Loans</i>	<i>Bank/Institution</i>	<input type="text"/>	<i>Value</i>	<input type="text"/>	
<i>Credit cards</i>	<i>Type</i>	<input type="text"/>	<i>Limit</i>	<input type="text"/>	
<i>Other debts</i>	<i>Description</i>	<input type="text"/>	<i>Value</i>	<input type="text"/>	
<i>i</i>	<u>Total liabilities</u>			<i>E</i>	<input type="text"/>

Proposal for payment

Proposed payment

Frequency of payment *Weekly* *Fortnightly* *Monthly*

Date to begin payment

Declaration

I declare that the details shown on this statement are true and correct.

Signature

Date

NOTE: To have your application for repayment of tax arrears considered you must:

1. Fully complete this form and ensure the information you provide is accurate.
2. Attach written confirmation of your assets and liabilities from the relevant financial institutions and or trade creditors/debtors.